

October 31, 2014

Notice Concerning the Difference between Forecasts and Actual Results

Yumeshin Holdings Co., Ltd. announces its difference between forecasts, which it announced in the on October 31, 2013, and actual results for the fiscal year ended September 30, 2014.

1. Consolidated business results**(1) Difference between forecasts and actual results**

(October 1, 2013 – September 30, 2014)

(unit: million yen)

	Net sales	Ordinary income	Net income	Net income per share
Forecast (A)	18,000	3,200 ~4,200	2,100 ~2,600	33.31 yen ~41.24 yen
Actual results(B)	16,482	2,951	2,246	34.62 yen
Increase/ decrease (B-A)	△1,517	△248 ~△1,248	146 ~△353	
Percentage change	△8.4%	△7.8% ~△29.7%	7.0% ~△13.6%	
(Ref.)Previous results FY9/13	12,537	1,771	1,388	22.71 yen

(2) Reason for difference

Difference between forecast and actual results is due mainly to the non-consolidated business results. Please refer to the “(2) Reason for difference” in “2. Non-consolidated business results”

2. Non-consolidated business results**(1) Difference between forecasts and actual results**

(October 1, 2013 – September 30, 2014)

(unit: million yen)

	Net sales	Ordinary income	Net income	Net income per share
Forecast (A)	13,500	3,150 ~4,150	2,100 ~2,600	33.31 yen ~41.24 yen
Actual results(B)	11,731	2,716	2,157	33.27 yen
Increase/ decrease (B-A)	△1,768	△433 ~△1,433	57 ~△442	
Percentage change	△13.1%	△13.8% ~△34.5%	2.8% ~△17.0%	
(Ref.)Previous results FY9/13	8,163	1,698	1,378	22.55 yen

(2) Reason for difference

Net sales were not reached the forecast because the number of engineers in the Construction technician temporary staffing, providing construction supervisors to construction firms business, did not exceed the initial target. Ordinary income was not reached the forecast because net sales fell below the forecast. However, net income achieved the lower limit of the forecast.